

LEA Name: Northeastern York SD

Class: 3

AUN Number: 112674403


County:

York

**PDE-2028 - FINAL GENERAL FUND BUDGET**  
**Fiscal Year 07/01/2011 - 06/30/2012**

**General Fund Budget Approval**

Date of Adoption of the General Fund Budget:

  
\_\_\_\_\_  
President of the Board - Original Signature Required

6/2/2011  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Secretary of the Board - Original Signature Required

6/2/2011  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Chief School Administrator - Original Signature Required

6/2/11  
\_\_\_\_\_  
Date

Brian Geller  
\_\_\_\_\_  
Contact Person

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Return to: Pennsylvania Department of Education  
Bureau of Budget and Fiscal Management  
Division of Subsidy Data and Administration  
333 Market Street  
Harrisburg, PA 17126-0333

<u>ITEM</u>	<u>AMOUNTS</u>
<b>Estimated Beginning Unreserved Fund Balance Available for Appropriation and Reserves Scheduled For Liquidation During The Fiscal Year</b>	
1 Estimated Beginning Fund Balance - Committed	0
2 Estimated Beginning Fund Balance - Assigned	0
3 Estimated Beginning Fund Balance - Unassigned	2,000,000
4	0
5	0
6	0
<b>Total Estimated Beginning Unreserved Fund Balance Available for Appropriation and Reserves Scheduled For Liquidation During The Fiscal Year</b>	<b>2,000,000</b>
 <b>Estimated Revenues And Other Financing Sources</b>	
6000 Revenue from Local Sources	35,559,860
7000 Revenue from State Sources	17,730,311
8000 Revenue from Federal Sources	574,216
9000 Other Financing Sources	625,000
<b>Total Estimated Revenues And Other Financing Sources</b>	<b>54,489,387</b>
 <b>Total Estimated Fund Balance, Revenues, and Other Financing Sources Available for Appropriation</b>	 <b>56,489,387</b>

Act 1 Index (current): 1.9%

<b>Calculation Method:</b>	<b>Rate</b>
<b>Approx. Tax Revenue from RE Taxes:</b>	<b>\$29,812,501</b>
<b>Amount of Tax Relief for Homestead Exclusions +</b>	<b><u>\$1,284,348</u></b>
<b>Total Approx. Tax Revenue:</b>	<b>\$31,096,849</b>
<b>Approx. Tax Levy for Tax Rate Calculation:</b>	<b>\$32,684,266</b>
	<b>York</b>

		<b>Total</b>
<hr/>		
<b>2010-11 Data</b>		
a. Assessed Value	\$1,303,000,000	\$1,303,000,000
b. Real Estate Mills	23.2800	
<b>I. 2011-12 Data</b>		
c. 2009 STEB Market Value	\$1,273,144,200	\$1,273,144,200
d. Assessed Value	\$1,377,920,133	\$1,377,920,133
e. Assessed Value of New Constr/ Renov	\$0	\$0
<hr/>		
<b>2010-11 Calculations</b>		
f. 2010-11 Tax Levy (a * b)	\$30,333,840	\$30,333,840
<b>2011-12 Calculations</b>		
<b>II.</b> g. Percent of Total Market Value	100.00000%	100.00000%
h. Rebalanced 2010-11 Tax Levy (f Total * g)	\$30,333,840	\$30,333,840
i. Base Mills Subject to Index (h / a * 1000) if no reassessment (h / (d-e) * 1000) if reassessment	23.2800	
<hr/>		
<b>Calculation of Tax Rates and Levies Generated</b>		
j. Weighted Avg. Collection Percentage	94.94452%	94.94452%
k. Tax Levy Needed (Approx. Tax Levy * g)	\$32,684,266	\$32,684,266
<b>III. I. 2011-12 Real Estate Tax Rate</b> (k / d * 1000)	<b>23.7200</b>	
m. Tax Levy Generated by Mills (l / 1000 * d)	\$32,684,266	\$32,684,266
n. Tax Levy minus Tax Relief for Homestead Exclusions (m - Amount of Tax Relief for Homestead Exclusions)		\$31,399,918
o. Net Tax Revenue Generated By Mills (n * Est. Pct. Collection)		\$29,812,501
<hr/>		

Act 1 Index (current): 1.9%

Calculation Method: Rate

Approx. Tax Revenue from RE Taxes: \$29,812,501

Amount of Tax Relief for Homestead Exclusions + \$1,284,348

Total Approx. Tax Revenue: \$31,096,849

Approx. Tax Levy for Tax Rate Calculation: \$32,684,266

	York	Total
<b>Index Maximums</b>		
p. Maximum Mills Based On Index (i * (1 + Index))	23.7223	
q. Mills In Excess of Index if (l > p), (l - p)	0.0000	0.0000
r. Maximum Tax Levy Based On Index (p / 1000) * d	\$32,687,435	\$32,687,435
IV. s. Millage Rate within Index? (If l > p Then No)	Yes	
t. Tax Levy In Excess of Index if (m > r), (m - r)	\$0	\$0
u. Tax Revenue In Excess of Index (t * Est. Pct. Collection)	\$0	\$0

<b>Information Related to Property Tax Relief</b>		
Assessed Value Exclusion per Homestead	\$8,610	
Number of Homestead/Farmstead Properties	6,420	6,420
V. Median Assessed Value of Homestead Properties		\$118,990

State Property Tax Reduction Allocation used for: Homestead Exclusions	\$1,284,348	Lowering RE Tax Rate	\$0	\$1,284,348
Prior Year State Property Tax Reduction Allocation used for: Homestead Exclusions	\$0			\$0
Amount of Tax Relief from State/Local Sources				<u>\$1,284,348</u>

CODE

6111 Current Real Estate Taxes

County Name	Taxable Assessed Value	Real Estate Mills	Tax Levy Generated by Mills	Amount of Tax Relief for Homestead Exclusions	Tax Levy Minus Homestead Exclusions	Percent Collected	Net Tax Revenue Generated By Mills
York	1,377,920,133	23.7200	32,684,266			94.94452%	
	0		0			0.00000%	
	0		0			0.00000%	
	0		0			0.00000%	
Totals:	1,377,920,133		32,684,266	- 1,284,348	= 31,399,918 X	94.94452%	= 29,812,501
				<u>Rate</u>			<u>Estimated Revenue</u>
6120 <u>Per Capita Taxes, Section 679</u>				5.00			60,000

6140 Current Act 511 Taxes - Flat Rate Assessments

	Rate	Add'l Rate (if appl.)	Tax Levy	Estimated Revenue
6141 Per Capita Taxes, Act 511	\$5.00	\$0.00	61,000	59,813
6142 Occupation Taxes - Flat Rate	\$10.00	\$0.00	105,000	103,041
6143 Local Services / Occupational Privilege Taxes	\$0.00	\$0.00	0	0
6144 Trailer Taxes	\$0.00	\$0.00	0	0
6145 Business Privilege Taxes - Flat Rate	\$0.00	\$0.00	0	0
6146 Mechanical Device Taxes - Flat Rate	\$0.00	\$0.00	0	0
6149 Other Flat Rate Assessments	\$0.00	\$0.00	0	0
Total Current Act 511 Taxes - Flat Rate Assessments			166,000	162,854

6150 Current Act 511 Taxes - Proportional Assessments

	Rate	Add'l Rate (if appl.)	Tax Levy	Estimated Revenue
6151 Earned Income Taxes, Act 511	0.50%	0.00%	1,850,000	1,836,913
6152 Occupation Taxes - Proportional Rate	0	0	0	0
6153 Real Estate Transfer Taxes	0.50%	0.00%	375,000	366,658
6154 Amusement Taxes	0.00%	0.00%	0	0
6155 Business Privilege Taxes - Proportional Rate	0	0	0	0
6156 Mechanical Device Taxes - Percentage	0.00%	0.00%	0	0
6157 Mercantile Taxes	0	0	0	0
6159 Other Proportional Assessments	0	0	0	0
Total Current Act 511 Taxes - Proportional Assessments			2,225,000	2,203,571

**Total Act 511, Current Taxes**

Act 511 Tax Limit	---	1,273,144,200	X	12	15,277,730
		Market Value		Mills	(511 Limit)

(511 Limit)



<u>ITEM</u>		<u>AMOUNTS</u>	
1000	Instruction		
1100	Regular Programs - Elementary/Secondary	25,505,913	
1200	Special Programs - Elementary/Secondary	6,714,061	
1300	Vocational Education	2,498,959	
1400	Other Instructional Programs - Elementary/Secondary	211,427	
1500	Nonpublic School Programs	0	
1600	Adult Education Programs	0	
1700	Higher Education Programs	0	
1800	Pre-Kindergarten	0	
	<b>Total 1000 Instruction</b>	<b>34,930,360</b>	
2000	Support Services		
2100	Support Services - Pupil Personnel	1,504,677	
2200	Support Services - Instructional Staff	2,593,716	
2300	Support Services - Administration	2,322,652	
2400	Support Services - Pupil Health	391,940	
2500	Support Services - Business	607,057	
2600	Operation & Maintenance of Plant Services	3,662,293	
2700	Student Transportation Services	2,108,554	
2800	Support Services - Central	5,000	
2900	Other Support Services	25,025	
	<b>Total 2000 Support Services</b>	<b>13,220,914</b>	
3000	Operation of Non-instructional Services		
3100	Food Services	0	
3200	Student Activities	651,052	
3300	Community Services	14,000	
3400	Scholarships and Awards	0	
	<b>Total 3000 Operation of Non-instructional Services</b>	<b>665,052</b>	
4000	Facilities Acquisition, Construction and Improvement Services		
4000	Facilities Acquisition, Construction and Improvement Services	0	
	<b>Total 4000 Facilities Acquisition, Construction and Improvement</b>	<b>0</b>	
	<b>Total Estimated Expenditures</b>		<b>48,816,326</b>
5000	Other Expenditures and Financing Uses		
5100	Debt Service	5,673,061	
5200	Interfund Transfers - Out	0	
5300	Transfers Involving Component Units	0	
5900	Budgetary Reserve	0	
	<b>Total Other Financing Uses</b>		<b>5,673,061</b>
	<b>Total Estimated Expenditures and Other Financing Uses</b>		<b>54,489,387</b>
	<b>Appropriation of Prior Year Fund Balance</b>		<b>0</b>
	<b>Total Appropriations</b>		<b>54,489,387</b>
	<b>Ending Committed, Assigned and Unassigned Fund Balance</b>		<b>2,000,000</b>
	<b>Total Appropriations and Ending Fund Balances</b>		<b>56,489,387</b>

