

LEA Name: Northeastern York SD

Class: 3

AUN Number: 112674403

County:

York

**PDE-2028 - FINAL GENERAL FUND BUDGET
Fiscal Year 07/01/2013 - 06/30/2014**

General Fund Budget Approval

Date of Adoption of the General Fund Budget: 5/20/2013



President of the Board - Original Signature Required

7/5/2013

Date



Secretary of the Board - Original Signature Required

7/5/2013

Date



Chief School Administrator - Original Signature Required

7/5/2013

Date

Brian Geller

Contact Person

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Return to: Pennsylvania Department of Education
Bureau of Budget and Fiscal Management
Division of Subsidy Data and Administration
333 Market Street
Harrisburg, PA 17126-0333

Act 1 Index (current): 2.3%

Calculation Method:	Rate
Approx. Tax Revenue from RE Taxes:	\$31,251,958
Amount of Tax Relief for Homestead Exclusions +	<u>\$1,284,937</u>
Total Approx. Tax Revenue:	\$32,536,895
Approx. Tax Levy for Tax Rate Calculation:	\$35,511,000
	York

		Total
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2012-13 Data		
a. Assessed Value	\$1,377,856,123	\$1,377,856,123
b. Real Estate Mills	24.2600	
I. 2013-14 Data		
c. 2011 STEB Market Value	\$1,574,475,366	\$1,574,475,366
d. Assessed Value	\$1,425,000,000	\$1,425,000,000
e. Assessed Value of New Constr/ Renov	\$0	\$0
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2012-13 Calculations		
f. 2012-13 Tax Levy (a * b)	\$33,426,790	\$33,426,790
2013-14 Calculations		
II. g. Percent of Total Market Value	100.00000%	100.00000%
h. Rebalanced 2012-13 Tax Levy (f Total * g)	\$33,426,790	\$33,426,790
i. Base Mills Subject to Index (h / a * 1000) if no reassessment (h / (d-e) * 1000) if reassessment	24.2600	
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Calculation of Tax Rates and Levies Generated		
j. Weighted Avg. Collection Percentage	91.31041%	91.31041%
k. Tax Levy Needed (Approx. Tax Levy * g)	\$35,511,000	\$35,511,000
III. I. 2013-14 Real Estate Tax Rate	24.9200	
(k / d * 1000)		
m. Tax Levy Generated by Mills (I / 1000 * d)	\$35,511,000	\$35,511,000
n. Tax Levy minus Tax Relief for Homestead Exclusions (m - Amount of Tax Relief for Homestead Exclusions)		\$34,226,063
o. Net Tax Revenue Generated By Mills (n * Est. Pct. Collection)		\$31,251,958
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	York	Total
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Index Maximums		
p. Maximum Mills Based On Index (i * (1 + Index))	24.8179	
q. Mills In Excess of Index if (l > p), (l - p)	0.1021	0.1021
r. Maximum Tax Levy Based On Index (p / 1000) * d	\$35,365,508	\$35,365,508
IV. s. Millage Rate within Index? (If l > p Then No)	No	
t. Tax Levy In Excess of Index if (m > r), (m - r)	\$145,492	\$145,492
u. Tax Revenue In Excess of Index (t * Est. Pct. Collection)	\$132,849	\$132,849
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Information Related to Property Tax Relief		
Assessed Value Exclusion per Homestead	\$8,239	
Number of Homestead/Farmstead Properties	6,374	6,374
V. Median Assessed Value of Homestead Properties		\$120,000
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Total

State Property Tax Reduction Allocation used for: Homestead Exclusions	\$1,284,937	Lowering RE Tax Rate	\$0	\$1,284,937
Prior Year State Property Tax Reduction Allocation used for: Homestead Exclusions	\$0			\$0
Amount of Tax Relief from State/Local Sources				<u>\$1,284,937</u>

<u>ITEM</u>	<u>AMOUNTS</u>
Estimated Beginning Unreserved Fund Balance Available for Appropriation and Reserves Scheduled For Liquidation During The Fiscal Year	
1 Estimated Beginning Fund Balance - Committed	315,000
2 Estimated Beginning Fund Balance - Assigned	0
3 Estimated Beginning Fund Balance - Unassigned	1,610,000
4	0
5	0
6	0
Total Estimated Beginning Unreserved Fund Balance Available for Appropriation and Reserves Scheduled For Liquidation During The Fiscal Year	1,925,000
 Estimated Revenues And Other Financing Sources	
6000 Revenue from Local Sources	36,909,649
7000 Revenue from State Sources	19,470,730
8000 Revenue from Federal Sources	516,886
9000 Other Financing Sources	0
Total Estimated Revenues And Other Financing Sources	56,897,265
 Total Estimated Fund Balance, Revenues, and Other Financing Sources Available for Appropriation	 58,822,265

CODE

6111 Current Real Estate Taxes

<u>County Name</u>	<u>Taxable Assessed Value</u>	<u>Real Estate Mills</u>	<u>Tax Levy Generated by Mills</u>	<u>Amount of Tax Relief for Homestead Exclusions</u>	<u>Tax Levy Minus Homestead Exclusions</u>	<u>Percent Collected</u>	<u>Net Tax Revenue Generated By Mills</u>
York	1,425,000,000	24.9200	35,511,000			91.31041%	
	0		0			0.00000%	
	0		0			0.00000%	
	0		0			0.00000%	
Totals:	<u>1,425,000,000</u>		<u>35,511,000</u>	- <u>1,284,937</u>	= <u>34,226,063</u>	<u>91.31041%</u>	= <u>31,251,958</u>
				<u>Rate</u>			<u>Estimated Revenue</u>
6120 <u>Per Capita Taxes, Section 679</u>				5.00			<u>61,757</u>

6140 Current Act 511 Taxes - Flat Rate Assessments

	<u>Rate</u>	<u>Add'l Rate (if appl.)</u>	<u>Tax Levy</u>	<u>Estimated Revenue</u>
6141 Per Capita Taxes, Act 511	\$5.00	\$0.00	70,000	61,757
6142 Occupation Taxes - Flat Rate	\$10.00	\$0.00	125,000	106,009
6143 Local Services / Occupational Privilege Taxes	\$0.00	\$0.00	0	0
6144 Trailer Taxes	\$0.00	\$0.00	0	0
6145 Business Privilege Taxes - Flat Rate	\$0.00	\$0.00	0	0
6146 Mechanical Device Taxes - Flat Rate	\$0.00	\$0.00	0	0
6149 Other Flat Rate Assessments	\$0.00	\$0.00	0	0
Total Current Act 511 Taxes - Flat Rate Assessments			<u>195,000</u>	<u>167,766</u>

6150 Current Act 511 Taxes - Proportional Assessments

	<u>Rate</u>	<u>Add'l Rate (if appl.)</u>	<u>Tax Levy</u>	<u>Estimated Revenue</u>
6151 Earned Income Taxes, Act 511	0.50%	0.00%	2,300,000	2,250,000
6152 Occupation Taxes - Proportional Rate	0	0	0	0
6153 Real Estate Transfer Taxes	0.50%	0.00%	300,000	300,000
6154 Amusement Taxes	0.00%	0.00%	0	0
6155 Business Privilege Taxes - Proportional Rate	0	0	0	0
6156 Mechanical Device Taxes - Percentage	0.00%	0.00%	0	0
6157 Mercantile Taxes	0	0	0	0
6159 Other Proportional Assessments	0	0	0	0
Total Current Act 511 Taxes - Proportional Assessments			<u>2,600,000</u>	<u>2,550,000</u>

Total Act 511, Current Taxes

Act 511 Tax Limit	---	1,574,475,366	X	12	18,893,704
		Market Value		Mills	(511 Limit)

(511 Limit)

<u>ITEM</u>		<u>AMOUNTS</u>	
1000	Instruction		
1100	Regular Programs - Elementary/Secondary	24,708,035	
1200	Special Programs - Elementary/Secondary	8,059,898	
1300	Vocational Education	2,546,700	
1400	Other Instructional Programs - Elementary/Secondary	135,219	
1500	Nonpublic School Programs	0	
1600	Adult Education Programs	0	
1700	Higher Education Programs	0	
1800	Pre-Kindergarten	0	
	Total 1000 Instruction	35,449,852	
2000	Support Services		
2100	Support Services - Pupil Personnel	1,941,590	
2200	Support Services - Instructional Staff	3,163,993	
2300	Support Services - Administration	2,654,636	
2400	Support Services - Pupil Health	514,377	
2500	Support Services - Business	698,404	
2600	Operation & Maintenance of Plant Services	3,724,083	
2700	Student Transportation Services	2,344,644	
2800	Support Services - Central	9,000	
2900	Other Support Services	26,112	
	Total 2000 Support Services	15,076,839	
3000	Operation of Non-instructional Services		
3100	Food Services	0	
3200	Student Activities	702,980	
3300	Community Services	12,000	
3400	Scholarships and Awards	0	
	Total 3000 Operation of Non-instructional Services	714,980	
4000	Facilities Acquisition, Construction and Improvement Services		
4000	Facilities Acquisition, Construction and Improvement Services	0	
	Total 4000 Facilities Acquisition, Construction and Improvement	0	
	Total Estimated Expenditures		51,241,671
5000	Other Expenditures and Financing Uses		
5100	Debt Service	5,655,594	
5200	Interfund Transfers - Out	0	
5300	Transfers Involving Component Units	0	
5900	Budgetary Reserve	0	
	Total Other Financing Uses		5,655,594
	Total Estimated Expenditures and Other Financing Uses		56,897,265
	Appropriation of Prior Year Fund Balance		0
	Total Appropriations		56,897,265
	Ending Committed, Assigned and Unassigned Fund Balance		1,925,000

